



GOOD MORNING
Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27811	-84	-0.30
NIFTY	8381	-16	-0.20

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	54.89	-0.04
HDFCBANK	61.25	-0.52
ICICIBK	10.41	-1.05
INFY	16.17	+0.25
TATAMOTOR	34.90	-0.23
WIPRO	12.26	+0.74

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-203.74
FIIs Index Future	-261.07
FIIs Index Options	1383.56
FIIs Stock Future	120.91
FIIs Stock Options	167.48
DII's Eq (Provisional)	234.21

CURRENCY

RBI RATE	26-JUN-2015
RUPEE - \$	63.6042
EURO	71.2303
YEN 10	51.5400
GBP	100.0939

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17946	+56	+0.32
NASDAQ	5080	-31	-0.62
NIKKEI	20337	-368	-1.78
HANG SENG	26130	-533	-2.00
SGX NIFTY	8252	-123	-1.47

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	58.78	-0.85
NATURAL GAS	2.750	-0.020
GOLD	1181.7	+8.5
SILVER	15.870	+0.102
COPPER	2.6300	-0.0055

WORLD EVENTS

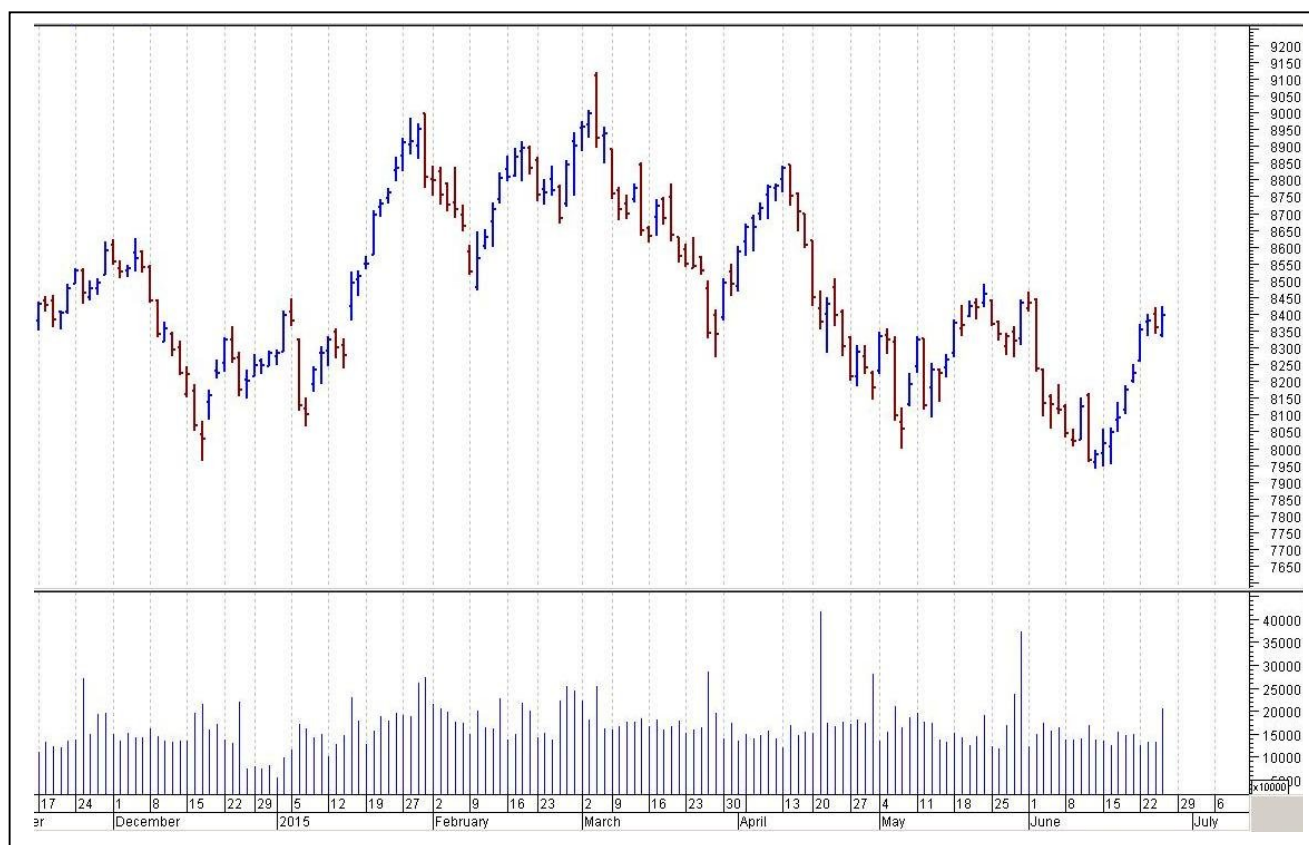
- US: Pending Home Sales m/m
- UK: Net Lending to Individuals m/m

TOP STORY

- Reliance Communications -American Tower, Carlyle lead race for majority stake in Reliance Infratel -Bids value firm at up to Rs 24,000 crore: ET
- Lenders may take control of GTL Infrastructure -Part of Rs 5,000 crore debt may be converted into equity: ET
- Yes Bank plans USD 1 billion ADR issue next fiscal.
- Unitech raises Rs 70 crore from Piramal Group for Chennai project.
- Shriram Transport board approves merger of Shriram Equipment Finance with company.
- Natco Pharma says shareholders approve raising FII limit of up to 49 percent.
- Government plans to set up Rs 500 crore VC fund for pharma industry
- FIPB to meet on July 1, to discuss Kotak Mahindra Bank proposal
- Government rejects Cairn's arbitration on tax dispute: PTI



NIFTY CHART



MARKET COMMENTARY

Benchmarks ended the first day of new F&O series on weak note on Friday as Greece has again failed to reach an agreement with its creditors and stumbled towards a default. Markets traded in red terrain throughout the session despite making couple of futile attempts to enter into green terrain and ended with a cut of around quarter a percent. Sentiments remained dampened after the central bank's stress test surprisingly showed private banks are likely to see a significant jump in bad loans. For today's trade Nifty likely to trade in the range between 8420 – 8450 in the upper side and 8340 - 8310 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8381	8340	8310	8270	8250	8420	8450	8480	8510
USDINR	63.97	63.91	63.84	63.73	63.54	64.09	64.17	64.24	64.37



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
BRITANNIA	2736.7	2727	2758	2575	TRADING CALL
IRB	233.3	231	237	239.5	TRADING CALL
TVSMOTORS	246	243.5	249.5	254	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
FORTIS	179.65	177	188	198	TRADING CALL
SUBEX	12.25	11.5	13.2	13.9	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
RCOM	CLSA GLOBAL MARKETS PTE LTD	B	42,285,000	56.9
RCOM	CLSA (MAURITIUS) LIMITED	S	42,285,000	56.9

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
KPIT	ACACIA CONSERVATION FUND LP	BUY	1138595	91.74
KPIT	RUANNE CUNNIFF & GOLD FARB INC A/C ACACIA INSTL PARTNERS LP	BUY	1446666	91.74
MASTEK	SUNDARAM MUTUAL FUND A/CSUNDARAM SMILE FUND	BUY	143624	201.84

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1420.85	1403.40	1385.95	1420.55	1438.00	1455.15
AMBUJACEM	227.00	224.77	222.53	227.28	229.52	232.03
ASIANPAINT	750.25	744.40	738.55	749.65	755.50	760.75
AXISBANK	565.50	560.43	555.37	565.07	570.13	574.77
BAJAJ-AUTO	2544.80	2492.53	2440.27	2523.27	2575.53	2606.27
BANKBARODA	144.55	142.32	140.08	144.23	146.47	148.38
BHARTIARTL	417.95	413.98	410.02	421.22	425.18	432.42
BHEL	250.95	247.57	244.18	251.38	254.77	258.58
BPCL	862.05	854.40	846.75	863.70	871.35	880.65
CAIRN	182.15	179.27	176.38	183.88	186.77	191.38
CIPLA	619.30	613.62	607.93	617.68	623.37	627.43
COALINDIA	411.40	407.60	403.80	411.80	415.60	419.80
DRREDDY	3530.10	3499.73	3469.37	3519.87	3550.23	3570.37
GAIL	399.50	395.13	390.77	402.07	406.43	413.37
GRASIM	3397.15	3378.50	3359.85	3408.75	3427.40	3457.65
HCLTECH	957.25	936.17	915.08	948.08	969.17	981.08
HDFC	1287.85	1272.03	1256.22	1291.02	1306.83	1325.82
HDFCBANK	1062.85	1052.58	1042.32	1061.77	1072.03	1081.22
HEROMOTOCO	2539.20	2517.93	2496.67	2542.27	2563.53	2587.87
HINDALCO	117.00	115.85	114.70	117.10	118.25	119.50
HINDUNILVR	887.95	878.17	868.38	884.78	894.57	901.18
ICICIBANK	311.70	308.48	305.27	311.77	314.98	318.27
IDEA	172.30	170.73	169.17	172.62	174.18	176.07
IDFC	152.70	151.40	150.10	152.50	153.80	154.90
INDUSINDBK	869.40	852.03	834.67	868.37	885.73	902.07
INFY	1005.25	998.37	991.48	1004.98	1011.87	1018.48
ITC	307.95	305.88	303.82	309.12	311.18	314.42
KOTAKBANK	1380.30	1372.17	1364.03	1382.08	1390.22	1400.13
LT	1780.70	1769.13	1757.57	1786.57	1798.13	1815.57
LUPIN	1841.60	1823.73	1805.87	1837.87	1855.73	1869.87
M&M	1304.10	1292.10	1280.10	1305.00	1317.00	1329.90
MARUTI	4069.95	4024.93	3979.92	4051.17	4096.18	4122.42
NMDC	118.00	116.85	115.70	117.70	118.85	119.70
NTPC	137.70	136.00	134.30	137.10	138.80	139.90
ONGC	313.20	310.70	308.20	313.10	315.60	318.00
PNB	135.90	134.77	133.63	136.43	137.57	139.23
POWERGRID	139.10	138.25	137.40	139.75	140.60	142.10
RELIANCE	1000.70	992.70	984.70	1003.40	1011.40	1022.10
SBIN	265.20	261.87	258.53	264.38	267.72	270.23
VEDL	174.85	172.67	170.48	176.18	178.37	181.88
SUNPHARMA	867.20	861.00	854.80	867.20	873.40	879.60
TATAMOTORS	437.60	432.93	428.27	435.87	440.53	443.47
TATAPOWER	73.85	73.13	72.42	74.07	74.78	75.72
TATASTEEL	298.65	296.07	293.48	299.58	302.17	305.68
TCS	2592.80	2563.22	2533.63	2579.78	2609.37	2625.93
TECHM	521.80	515.97	510.13	525.88	531.72	541.63
ULTRACEMCO	2914.70	2879.47	2844.23	2900.23	2935.47	2956.23
WIPRO	558.65	554.72	550.78	558.03	561.97	565.28
YESBANK	850.75	841.70	832.65	848.65	857.70	864.65



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/29902:- Face Value Split - JMT Auto Limited (JMTAUTOLTD) from Rs. 10 to Rs. 2 wef June 25, 2015

NSE Download Ref.No.: NSE/SURV/29940:- Mastek Limited (Symbol- MASTEK) shall be transferred from trade for trade segment (series: BE) to rolling segment (series: EQ) with effect from June 26, 2015 (Friday).

NSE Download Ref.No.: NSE/CML/30080:- Listing of Equity Shares of Alankit Limited (New Listing) wef June 30, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
ANDHRABANK	29-Jun-15	Annual General Meeting/ Dividend	2
GOACARBON	29-Jun-15	Annual General Meeting/ Dividend	1
NUCLEUS	29-Jun-15	Annual General Meeting/ Dividend	5
HAVELLS	29-Jun-15	Annual General Meeting/ Dividend	3
BLUESTINFO	29-Jun-15	Annual General Meeting/ Dividend	4
DABUR	29-Jun-15	Annual General Meeting/ Dividend	0.75
RELAXO	30-Jun-15	Bonus 1:1	
CENTENKA	30-Jun-15	Annual General Meeting/ Dividend	6
LLOYDELENG	2-Jul-15	Annual General Meeting/ Dividend	1.3
HDFCBANK	2-Jul-15	Annual General Meeting/ Dividend	8
M&MFIN	2-Jul-15	Annual General Meeting/ Dividend	4
SOBHA	2-Jul-15	Annual General Meeting/ Dividend	7
UNICHEMLAB	2-Jul-15	Annual General Meeting/ Dividend	2
RSSOFTWARE	2-Jul-15	Annual General Meeting/ Dividend	1.25
ZENSARTECH	3-Jul-15	Annual General Meeting/ Dividend	6.5
INDUSINDBK	3-Jul-15	Annual General Meeting/ Dividend	4
BALKRISIND	6-Jul-15	Annual General Meeting/ Dividend	2.4
JSWSTEEL	6-Jul-15	Annual General Meeting/ Dividend	11
MENONBE	6-Jul-15	Annual General Meeting/ Dividend	0.8
VEDL	6-Jul-15	Annual General Meeting/ Dividend	2.35
SOUTHBANK	7-Jul-15	Annual General Meeting/ Dividend	0.6
SUNDARMFIN	7-Jul-15	Annual General Meeting/ Dividend	6

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1150/\$1123 & Resistance = \$1204/\$1231.
- Crude oil range->\$55 to \$65.
- U.S. Equities Fluctuate as Nike Rally Offsets Chipmakers Drop: - U.S. stocks fluctuated, after two days of declines, as a rally in Nike Inc. offset a selloff in technology shares while investors continue to watch Greek debt talks.
- Dollar edges higher vs. other majors on strong UoM report: - The dollar edged higher against a basket of other major currencies on Friday, after data showed that U.S. consumer sentiment improved unexpectedly this month, fuelling further optimism over the strength of the economy. The University of Michigan reported on Friday that its [consumer sentiment index](#) rose to a five-month high of 96.1 this month from 94.6 in May, exceeding expectations for an unchanged reading. The UoM also reported that its [inflation expectations](#) for the next 12 months remained unchanged at 2.7% in June.
- Oil futures fall to 1-week lows on stronger dollar: - [Crude oil futures](#) fell to one-week lows on Friday, as the U.S. dollar remained supported by the previous session's upbeat U.S. data and amid growing concerns over the outcome of Greek debt negotiations.
- Gold futures edge lower, Greece remains in focus: - Gold prices edged lower in European morning hours in choppy trade on Friday, as the previous session's upbeat U.S. data continued to support the dollar and as markets continued to focus on Greek debt negotiations.

TRENDS & OUTLOOK – DATE: 29- June- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	26025	26271	26500	26775	27136
SILVER (July)	34000	35100	36000	37290	38500

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	359	364	370	376	381
ZINC (June)	124.20	126.70	129	131.65	134.70
LEAD (June)	108.30	110.50	112.80	115.20	117.70
NICKEL (June)	753	774	797	823	847

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (July)	3630	3702	3790	3900	4025
NATURAL GAS (July)	167	174	180	185	192

DATE TALKS : TODAY'S ECONOMIC DATA :

Pending Home Sales.



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